

# **Mega Financial Holding Co., Ltd.**

## **Notice of 2021 Annual General Shareholders' Meeting (Summary Translation)**

The 2021 Annual General Shareholders' Meeting (the "Meeting") of Mega Financial Holding Co., Ltd. (the "Company") will be held at Jilin Bldg. of Mega International Commercial Bank (the "Bank"), No. 100, Jilin Road, Taipei, Taiwan at 9:00 a.m., on June 25, 2021. The check-in process for shareholders will start at 8:30 a.m. at 1F, No. 100, Jilin Road, Taipei, Taiwan.

1. The agenda of the Meeting is as follows:

### **A. Company Reports:**

- (1) 2020 Business Report
- (2) Audit Committee's Review Report on 2020 Business Report and Financial Statements
- (3) The Distribution of Remuneration of Directors and Employees in 2020
- (4) Issuance of Corporate Bonds in 2020

### **B. Matters for Recognition**

- (1) 2020 Business Report and Financial Statements
- (2) The Proposal for Distribution of 2020 Earnings

### **C. Matters for Election and Discussion**

- (1) The Election of the 8th Term Board of Directors
- (2) Proposal of Releasing the Prohibition on the 8th Term Board of Directors from Participation in Competitive Business

### **D. Questions and Motions**

2. The distribution of 2020 profits as proposed by the Board of Directors is NT\$1.58 per share in cash with an aggregate amount of NT\$21,487,721,893.
3. There will be 15 directors (including 5 independent directors) to be elected in this Annual General Shareholders' Meeting.
4. List of the director candidates:

1. Representative of Ministry of Finance, R.O.C.: Chao-Shun Chang
2. Representative of Ministry of Finance, R.O.C.: Kuang-Hua Hu
3. Representative of Ministry of Finance, R.O.C.: Chia-Chung Chen

4. Representative of Ministry of Finance, R.O.C.: Pei-Chun Chen
5. Representative of Ministry of Finance, R.O.C.: Yih-Juan Wu
6. Representative of Ministry of Finance, R.O.C.: Chun-Lan Yen
7. Representative of Ministry of Finance, R.O.C.: I-Kan Chiu
8. Representative of National Development Fund, Executive Yuan, R.O.C.: Keh-Her Shih
9. Representative of Chunghwa Post Co., Ltd.: Hong-Mo Wu
10. Representative of Bank of Taiwan Co., Ltd.: Guo-Shin Lee

List of the independent director candidates:

1. Hung-Ju Chen
2. Tsai-Jyh Chen
3. Chi-Chang Yu
4. Ying Wu
5. Chang-Ching Lin

For the candidates' resumes, please visit Market Observation Post System (Website: <https://mops.twse.com.tw>)

5. Pursuant to Article 209 of the Company Act, it is proposed to release the prohibition on the 8th term Board of Directors and their representatives from participation in competitive business.
6. A Sign-in Card and a Proxy are attached herewith. Shareholders who propose to attend the Meeting in person are required to sign or seal to the Sign-in Card and bring it to the Meeting for attendance. Shareholders who wish to appoint a proxy to attend the Meeting are required to sign or seal to the Proxy and personally fill in the name and address of the proxy. The completed Proxy must be delivered to the Company's stock affairs agent, Yuanta Securities Co., Ltd., at B1, No. 210, Sec. 3, Chengde Road., Taipei 10366, at least five days prior to the date of the Meeting.
7. The Registrar & Transfer Agency Department, Yuanta Securities Co., Ltd. has been appointed as the agent for proxy tallying and verification.
8. If there is public solicitation of proxy, the Company will publish such information on the website of Securities and Futures Institute no later than May 25, 2021. For such information, shareholders may visit the website <https://free.sfi.org.tw> and use its "Proxy Information Free Search System" and then enter relevant search conditions.
9. Voting rights of the Meeting may be exercised via electronic means from May 26, 2021 to June 22, 2021. Please log in the "Electronic Voting Platform

for Shareholders” of the website of Taiwan Depository and Clearing Corporation (<https://www.stockvote.com.tw>), and vote according to the relevant instructions.

9. In case there is any change of the meeting location due to the COVID-19 pandemic, we will post the change on the material information section of the Market Observation Post System.

**Board of Directors**  
**Mega Financial Holding Co., Ltd.**

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This document is prepared in accordance with the Chinese version and is for reference only. In the event of any discrepancy between the English version and the Chinese version, the Chinese version shall prevail.