

Mega Financial Holding Co., Ltd.

Notice of 2022 Annual General Shareholders' Meeting (Summary Translation)

The 2022 Annual General Shareholders' Meeting (the "Meeting") of Mega Financial Holding Co., Ltd. (the "Company") will be held at Jilin Bldg. of Mega International Commercial Bank (the "Bank"), No. 100, Jilin Road, Taipei, Taiwan at 9:00 a.m., on June 17, 2022. The check-in process for shareholders will start at 8:30 a.m. at 1F, No. 100, Jilin Road, Taipei, Taiwan.

1. The agenda of the Meeting is as follows:

A. Company Reports:

- (1) 2021 Business Report
- (2) The Audit Committee's Review Report on 2021 Business Report, Consolidated Financial Statements and the Proposal for Distribution of 2021 Earnings.
- (3) The Distribution of Directors' and Employees' Compensation for 2021

B. Matters for Recognition

- (1) 2021 Business Report and Consolidated Financial Statements
- (2) The Proposal for Distribution of 2021 Earnings

C. Matters for Discussion

- (1) Amendment to the Company's Articles of Incorporation
- (2) Amendment to the Rules of Procedures for Shareholders' Meetings
- (3) Amendment to the Procedures for Acquisition or Disposal of Assets
- (4) The Proposal for Issuing New Shares through Capitalization of 2021 Earnings
- (5) Proposal of Releasing the Prohibition on Directors from Participation in Competitive Business

D. Questions and Motions

2. The distribution of 2021 profits as proposed by the Board of Directors is as follows:

- A. NT\$19,039,753,576 as cash dividends (NT\$1.4 per share)
- B. NT\$3,399,955,990 as stock dividends (NT\$0.25 per share)

3. Pursuant to Article 209 of the Company Act, it is proposed to release the prohibition on the following Directors from participation in competitive business. For details, please refer to the Handbook of the Annual General Shareholders' Meeting.

Position	Name of Director	Company	Concurrent Post
Director	Kuang-Hua Hu	Taipei Financial Center Corp.	Director

4. A Sign-in Card and a Proxy are attached herewith. Shareholders who propose to attend the Meeting in person are required to sign or seal to the Sign-in Card and bring it to the Meeting for attendance. Shareholders who wish to appoint a proxy to attend the Meeting are required to sign or seal to the Proxy and personally fill in the name and address of the proxy. The completed Proxy must be delivered to the Company's stock affairs agent, Yuanta Securities Co., Ltd., at B1, No. 210, Sec. 3, Chengde Road., Taipei 103432 at least five days prior to the date of the Meeting.
5. The Registrar & Transfer Agency Department, Yuanta Securities Co., Ltd. has been appointed as the agent for proxy tallying and verification.
6. If there is public solicitation of proxy, the Company will publish such information on the website of Securities and Futures Institute no later than May 17, 2022. For such information, shareholders may visit the website <https://free.sfi.org.tw> and use its "Proxy Information Free Search System" and then enter relevant search conditions.
7. For other information required by Article 172 of Company Act, Please log in Market Observation Post System (website: <https://mops.twse.com.tw>) and click on Electronic Books/Annual Report and Shareholders' Meetings.
8. Voting rights of the Meeting may be exercised via electronic means from May 18, 2022 to June 14, 2022. Please log in the "Electronic Voting Platform for Shareholders" of the Taiwan Depository and Clearing Corporation (website: <https://www.stockvote.com.tw>), and vote according to the relevant instructions.
9. In case there is any change to meeting location due to the COVID-19 pandemic, we will announce the change under the material information section of the Market Observation Post System.

Board of Directors
Mega Financial Holding Co., Ltd.

This document is prepared in accordance with the Chinese version and is for reference only. In the event of any discrepancy between the English version and the Chinese version, the Chinese version shall prevail.