

Mega Financial Holding Co., Ltd.

Meeting Notice of 2019 Annual General Shareholders' Meeting (Summary Translation)

The 2019 Annual General Shareholders' Meeting (the "Meeting") of Mega Financial Holding Co., Ltd. (the "Company") will be held at 13F, Jilin Bldg. of Mega International Commercial Bank (the "Bank"), No. 100, Jilin Road, Taipei, Taiwan at 9:00 a.m., on June 21, 2019. The check-in process for shareholders will start at 8:30 a.m. at 1F, No. 100, Jilin Road, Taipei, Taiwan.

1. The agenda of the Meeting is as follows:

A. Report Items:

- (1) 2018 Business Report
- (2) Audit Committee's Review Report on the 2018 Business Report and Financial Statements
- (3) The Distribution of Employees' and Directors' Compensation for 2018

B. Matters for Ratification

- (1) 2018 Business Report and Financial Statements
- (2) The Proposal for Distribution of 2018 Earnings

C. Matters for Discussion

- (1) Amendment to the Company's Articles of Incorporation
- (2) Amendment to the Company's "Procedures for Acquisition and Disposal of Assets"
- (3) Proposal of Releasing the Prohibition on Directors from Participation in Competitive Business

D. Questions and Motions

2. The distribution of 2018 profits as proposed by the Board of Directors is NT\$1.7 per share in cash with an aggregate amount of NT\$23,119,700,771.
3. Pursuant to Article 209 of the Company Act, it is proposed to release the prohibition on the following Directors from participation in competitive business. For details, please refer to the Handbook of the Annual General Shareholders' Meeting:

Ministry of Finance, R.O.C. and Directors Chao-Shun Chang, Kuang-Hua Hu, and Ye-Chin Chiou.

4. A Sign-in card and a Proxy are attached herewith. Shareholders who propose to attend the Meeting in person are required to sign or seal to the Sign-in card and bring it to the Meeting for attendance. Shareholders who wish to appoint a proxy to attend the Meeting are required to sign or seal to the Proxy and personally fill in the name and address of the proxy. The completed Proxy must be delivered to the Company's stock affairs agent, Yuanta Securities Co., Ltd., at B1, No. 210, Sec. 3, Chengde Road., Taipei, at least five days prior to the date of the Meeting.
5. The Registrar & Transfer Agency Department, Yuanta Securities Co., Ltd. has been appointed as the agent for proxy tallying and verification.
6. If there is public solicitation of proxy, the Company will publish such information on the website of Securities and Futures Institute no later than May 21, 2019. For such information, shareholders may visit the website <https://free.sfi.org.tw> and use its "Proxy Information Free Search System" and then enter relevant search conditions.
7. For other information required by Article 172 of Company Act, Please log in MOPS (Website: <http://mops.twse.com.tw>) and click on Electronic Books/Annual Report and Shareholders' Meetings.
8. Voting rights of the Meeting may be exercised via electronic means from May 22, 2019 to June 18, 2019. Please log in the "Electronic Voting Platform for Shareholders" of the website of Taiwan Depository and Clearing Corporation (<https://www.stockvote.com.tw>), and vote according to the relevant instructions.

Board of Directors

Mega Financial Holding Co., Ltd.