

Mega Financial Holding Co., Ltd.

Meeting Notice of 2016 Annual General Shareholders' Meeting (Summary Translation)

The 2016 Annual General Shareholders' Meeting (the "Meeting") of Mega Financial Holding Co., Ltd. (the "Company") will be held at 13/F, Jilin Bldg. of Mega International Commercial Bank (the "Bank"), No. 100, Jilin Road, Taipei, Taiwan at 09:00 a.m., on June 24, 2016.

1. The agenda of the Meeting is as follows:

A. Matters for Discussion

(1) Amendment to the Articles of Incorporation

B. Company Reports

(1) 2015 Business Report

(2) Audit Committee's Review Report on the 2015 Financial Statements

(3) The distribution of employees' and directors' remuneration for the year 2015.

(4) Issuance of Corporate Bonds in 2015.

(5) Report on the "Principles for Ethical Management" and "Code of Ethical Conduct" of the Company.

B. Matters for Recognition

(1) Adoption of the 2015 Business Report and Financial Statements

(2) Adoption of the Proposal for Distribution of 2015 Earnings

D. Questions and Motions

2. The distribution of 2015 profits as proposed by the Board of Directors is NT\$ 1.50 per share in cash with aggregate cash dividends of NT\$20,399,735,975.

3. Share transfer registration shall be temporarily suspended from Apr. 26, 2016

to June 24, 2016 according to Article 165 of the Company Act.

4. A Notice to Attend (Notice) the Meeting and a Proxy are attached herewith. Shareholders who propose to attend the Meeting in person are required to sign or seal to the Notice and bring it to the Meeting for attendance. Shareholders who wish to appoint a proxy to attend the Meeting are required to sign or seal to the Proxy and personally fill in the name, I.D. number and address of the proxy. The completed Proxy must be returned to the Company's stock affairs agent, Mega Securities Co., Ltd., at least five days prior to the date of the Meeting.
5. If there is public solicitation of proxy, the Company will publish such information on the website of Securities and Futures Institute no later than May 24, 2016. For such information, shareholders may visit the website <http://free.sfib.org.tw> and use its "Proxy Information Free Search System" by clicking "Enter to Search for Proxy Information" and then entering relevant search conditions.
6. The Stock Affairs Agency Department of Mega Securities Company has been appointed as the agent for proxies tallying and verification.
7. Voting rights of the Meeting may be exercised via electronic means from May 25, 2016 to June 21, 2016. Please log in the "Electronic Voting Platform for Shareholders" of the website of Taiwan Depository and Clearing Corporation (<http://www.stockvote.com.tw>), and vote according to the relevant instructions.
8. No souvenirs will be provided to the persons who attend this Meeting.

Board of Directors

Mega Financial Holding Co., Ltd.